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MEMORANDUM FOR: Director of Central Intelligence

SUBJECT : Guidelines for Contracting with
U. S. Educational Institutions

1. This memorandum contains in paragraph 4 a recommendation for your approval.

2. To aid in complying with the statement of policy in the Katzenbach Report, as it affects our contractual relationships with U. S. educational institutions, a working group representing the various Agency components concerned with this problem has developed the attached guidelines for application to CIA contracts and grants involving such institutions.

3. It is proposed that upon your approval:

a. The attached guidelines be applied immediately to all future contractual arrangements with U. S. educational institutions.

b. Contracts and grants now in existence be conformed to these guidelines as rapidly as feasible and wherever possible no later than 31 December 1967 for relationships that will extend beyond that date. For this purpose a committee comprised of a representative from the Office of Logistics (acting as Chairman), the Office of Security, and the component concerned, will review each existing contract or grant to determine what action, if any, needs to be taken. Any action, however, that requires the disclosure of CIA's interest in a contract or grant to someone previously unaware of our interest will be taken only after concurrence to make the disclosure is obtained from all parties to the present arrangement. The thrust of the review of existing contracts and the placement of future contracts will be that our contractor relationships with academic institutions will be strongly on the premise that CIA will be identified as the contractor per paragraphs 1 and 2 of the attached contract guidelines. Any special contract arrangement will be considered only when there is extremely strong justification warranting a variance from the principles of CIA identification as the contractor. It is felt that the Agency must retain

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some flexibility for contracting arrangements with academic institutions and this can be carefully monitored and accomplished within the policies and principles expressed in the Katzenbach Report.

4. It is recommended that you approve the attached guidelines and the proposals in paragraph 3 for their application.

[Redacted Signature]

R. L. Baumerman
Deputy Director
for Support

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Att

CONCURRENCES:

[Redacted Signature]

Deputy Director for Intelligence

26 June 67

Date

[Redacted Signature]

Deputy Director for Plans

22 JUN 1967

Date

[Redacted Signature]

Deputy Director for Science and Technology

23 JUN 1967

Date

The recommendation contained in paragraph 4 is approved.

[Redacted Signature]

Richard Helms
Director of Central Intelligence

12 JUL 1967

Date

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